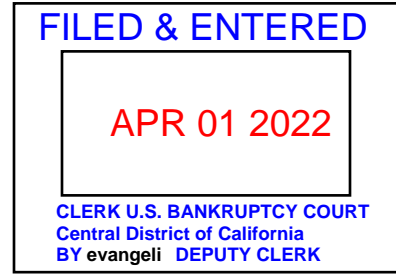


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Debtor and Debtor in Possession



**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION**

In re:) Case No.: 2:22-bk-10266-BB
)
ESCADA AMERICA LLC,) Chapter 11 Case
) Subchapter V
Debtor and Debtor in Possession.)
) **ORDER APPROVING AMENDED**
) **STIPULATION TO EXTEND**
) **DEADLINES AND SCHEDULING**
) **REGARDING:**
)
) **(I) DEBTOR'S MOTION FOR ORDER:**
) **(I) AUTHORIZING USE OF CASH**
) **COLLATERAL PURSUANT TO**
) **SECTION 363 OF THE BANKRUPTCY**
) **CODE; AND (II) APPROVING**
) **ADEQUATE PROTECTION [ECF 101];**
) **AND**
) **(II) OBJECTION OF SIMON**
) **PROPERTY GROUP AND**
) **BROOKFIELD PROPERTIES RETAIL**
) **TO DEBTOR'S SUBCHAPTER V**
) **ELECTION OR, ALTERNATIVELY,**
) **MOTION FOR APPOINTMENT OF AN**
) **OFFICIAL COMMITTEE OF**
) **UNSECURED CREDITORS [ECF 103]**
)
) Hearing:
) Date: April 6, 2022
) Time: 10:00 a.m.
) Place: Courtroom 1539
) 255 East Temple Street
) Los Angeles, CA 90012
)

)
) Hearing to be held in-person and by video-
) conference Government Zoom, see Court's
) website under "Telephonic Instructions" for
) more details:
) <https://www.cacb.uscourts.gov/judges/honorable-sheri-bluebond>
)

The Court, having read and considered that certain Stipulation to Extend Deadlines and Scheduling Regarding: (I) Motion for Order (I) Authorizing Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code; and (II) Providing Adequate Protection [ECF 101], and (II) Objection of Simon Property Group and Brookfield Properties Retail to Debtor's Subchapter V Election or, Alternatively, Motion for Appointment of an Official Committee of Unsecured Creditors [ECF 103] (the "Stipulation") entered into, through counsel, by and between Escada America LLC, a Delaware limited liability company, (the "Debtor"), the debtor and debtor in possession in the above-captioned chapter 11, subchapter V bankruptcy case, on the one hand, and creditors Brookfield Properties Retail, Inc., Simon Property Group, Inc., and certain of their respective affiliates (collectively, the "Creditors") and 717 GFC LLC ("GFC"), on the other hand, the record in this case, the docket in this case, and good cause appearing therefor,

HEREBY ORDERS AS FOLLOWS:

1. The Stipulation is **APPROVED**.
2. The hearing on the Motion for Order (I) Authorizing Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code; and (II) Providing Adequate Protection (the "Cash Collateral Motion") [ECF 101], on **April 6, 2022, at 10:00 a.m.**, will be an interim hearing, with a further hearing set for **April 27, 2022, at 10:00 a.m.** (the "Further Hearing").
3. The Debtor's deadline to file a reply in support of the Cash Collateral Motion is extended to the date that is 7 days prior to the Further Hearing.
4. The hearing on the Objection of Simon Property Group and Brookfield Properties Retail to Debtor's Subchapter V Election or, Alternatively, Motion for Appointment of an

1 Official Committee of Unsecured Creditors (the "Election/Committee Motion") [ECF 103], on
2 **April 6, 2022, at 10:00 a.m.**, is continued to and rescheduled concurrently with the Further
3 Hearing.

4 5. The deadline for the Creditors and GFC to file a reply in support of the
5 Election/Committee Motion is extended to the date that is 7 days prior to the Further Hearing.

6 6. At the status conference on **April 6, 2022**, the Debtor, Creditors, and GFC may
7 jointly request that the status conference be continued concurrently with the Further Hearing.

8 7. At the status conference on **April 6, 2022**, the Debtor, Creditors, and GFC may
9 jointly request that the Court extend the Debtor's deadline to file a subchapter V plan under 11
10 U.S.C. § 1189(b) from **April 18, 2022**, to **May 2, 2022**, without prejudice to further extension,
11 and without prejudice to the relief sought by the Election/Committee Motion.

12 **SO ORDERED.**

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24 Date: April 1, 2022



Sheri Bluebond
United States Bankruptcy Judge

1 AGREED AS TO FORM:

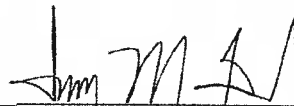
2 Dated: March 30, 2022

ESCADA AMERICA LLC

3 By: /s/ John-Patrick M. Fritz
4 JOHN-PATRICK M. FRITZ
5 LEVENE, NEALE, BENDER,
6 YOO & GOLUBCHIK L.L.P.
7 Attorneys for Chapter 11
Debtor and Debtor in Possession

8 Dated: March 30, 2022

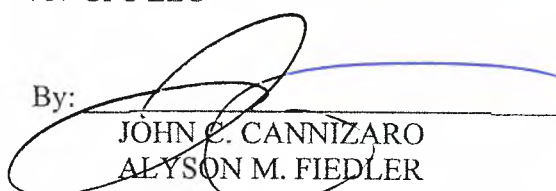
BROOKFIELD PROPERTIES RETAIL, INC., SIMON
PROPERTY GROUP, INC., AND CERTAIN OF THEIR
RESPECTIVE AFFILIATES

9
10 By: 
11 IVAN M. GOLD
12 ALLEN MATKINS LECK GAMBLE MALLORY &
13 NATSIS LLP

14 Attorneys for Brookfield Properties Retail, Inc., Simon
15 Property Group, Inc., and Certain of their Respective
Affiliates

16 Dated: March 30, 2022

717 GFC LLC

17
18 By: 
19 JOHN C. CANNIZARO
20 ALYSON M. FIEDLER
ICE MILLER LLP

21 Attorneys for 717 GFC LLC
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1 AGREED AS TO FORM:

2 Dated: March 30, 2022

ESCADA AMERICA LLC

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By: /s/ John-Patrick M. Fritz

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YOO & GOLUBCHIK L.L.P.

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Debtor and Debtor in Possession

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PROPERTY GROUP, INC., AND CERTAIN OF THEIR
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